

NOTICE OF ASSIGNMENT OF INTERESTS AND DUTIES OF LESSOR

Re:

Certificates of Participation Evidencing Proportionate Interests  
in Payments Under Certain Lease Purchase Agreements  
Between Indiana University Foundation and  
The Trustees of Indiana University

Series 2003A (BRTC Project)

(the "2003 COPs")

in the current aggregate amount of \$8,510,000

CUSIP: 455152AM0  
455152AN8  
455152AP3  
455152AQ1  
455152AR9  
455152AV0  
455152AW8  
455152AX6  
455152AZ1  
455152BB3  
455152BC1  
455152BF4  
455152BG2

Notice is hereby given that all rights, title and interest of the Indiana University Foundation ("IUF"), as Lessor under various agreements (including an Amended and Restated Lease Agreement dated as of February 15, 2003 with The Trustees of Indiana University, as Lessee (the "University"), and a Trust Indenture dated as of February 15, 2003 with The Bank of New York Mellon Trust Company, N.A. (formerly Fifth Third Bank), as "Trustee") have been assigned by IUF to the Indiana University Building Corporation, an Indiana non-profit corporation ("IUBC") pursuant to an Assignment of Interests and Duties dated as of June 1, 2009 between and among IUF, IUBC and the University, to which the Trustee has consented.

***The obligations of the University, including the obligations to make lease rental payments, remain unchanged in all respects. IUBC has been created at the request of the University to serve as Lessor on certificates of participation in various lease rental obligations of the University including the 2003 COPs, which may exist from time.***

*Posted on July 6, 2009*